



PLANNED GIVING COMMITMENT FORM

I/We have included the Regional Environmental Council in my/our estate plans.

FIRST NAME: _____ LAST NAME: _____

ADDRESS: _____ CITY: _____ ST: _____ ZIP: _____

EMAIL: _____ PHONE: _____

I wish to be recognized as follows: _____

I wish to remain anonymous.

Type of Planned Gift

- Bequest through will or trust Life insurance policy beneficiary Retirement plan/IRA
- Charitable gift annuity Charitable remainder trust Charitable lead trust
- Living trust Other trust Other _____

(Optional) Please indicate the approximate current market value of your gift: \$ _____

Please add any other details you wish to share: _____

All information provided will be kept strictly confidential.

Purpose of Planned Gift

- Unrestricted
- Restricted to: _____

Signature: _____ **Date:** _____

PLEASE RETURN TO:

Tracy Andryc
Regional Environmental Council
PO Box 255
Worcester, MA 01613

Completion of this form is a notification of intent only and not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. The Regional Environmental Council, Inc. is a tax-exempt nonprofit organization recognized by section 501 (c)3 of the internal Revenue code. Tax ID # is 04-6364350. Contributions are tax deductible to the extent allowed by law.